

IHSG	7,309
Change (%)	-0.18%
Net Foreign	30.43 T
Support	7250
Resistance	7330

Sectoral	Last	Change %
IDX:IDX BASIC	1,370.5	-0.48%
IDX:IDX CYCLIC	841.0	0.52%
IDX:IDX ENERGY	2,762.7	-0.05%
IDX:IDX FINANCE	1,474.9	0.51%
IDX:IDX HEALTH	1,459.9	-0.41%
IDX:IDX NONCYC	734.4	-1.79%
IDX:IDX INDUST	1,071.3	0.26%
IDX:IDX INFRA	1,423.5	-0.52%
IDX:IDX PROPERT	789.3	-1.56%
IDX:IDX TECHNO	4,055.2	1.35%
IDX:IDX TRANS	1,422.4	-0.49%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,958	0.11%
S&P 500	5,985	0.02%
NASDAQ Composite	19,231	-0.26%
FTSE 100	8,030	0.06%
DAX PERFORMANCE-INDEX	19,003	-0.16%
IHSG	7,309	-0.18%
HANG SENG INDEX	19,823	0.00%
Nikkei 225	39,051	0.85%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Periksa! Superkrane (SKRN) Obral Dividen Interim Rp320,3 Miliar
- Lunasi Obligasi Jatuh Tempo, bank bjb (BJBR) Siapkan Rp1,47 Triliun
- Medco Energi (MEDC) Bakal Rilis Obligasi Rp2,5T
- Golden Flower (POLU) Kuartal III Masih Rugi Rp265 Juta
- Surya Pertiwi (SPTO) Bagi Dividen Interim Rp94,5M

NEWS MARKET

Tekanan eksternal dari kenaikan inflasi AS, penguatan dolar, dan kenaikan imbal hasil US Treasury memicu pelemahan pada pasar keuangan Indonesia. Kondisi ini mempersulit stabilitas rupiah dan menarik dana asing keluar dari pasar domestik, sementara investor global menantikan sinyal kebijakan moneter The Fed yang dapat memperparah ketidakpastian di pasar negara berkembang seperti Indonesia.

- *Inflasi AS Menguat di Oktober 2024***
 - Inflasi AS kembali naik ke 2,6% (yoy) pada Oktober 2024, naik dari 2,4% bulan sebelumnya, dan menjadi kenaikan pertama dalam tujuh bulan terakhir.
 - Kenaikan inflasi ini didorong oleh kebijakan proteksionis Donald Trump, yang berpotensi meningkatkan biaya impor dan menambah tekanan inflasi.
- *Dampak Kenaikan Inflasi AS terhadap Indonesia***
 - Jika inflasi AS terus meningkat, kemungkinan The Fed untuk memangkas suku bunga akan semakin kecil. Kondisi ini bisa memicu arus keluar dana asing dari Indonesia serta mengurangi ruang Bank Indonesia untuk menurunkan suku bunga.
- *Penguatan Dolar AS dan Imbal Hasil US Treasury***
 - Indeks Dolar AS (DXY) mencapai 106,505, tertinggi sejak November 2023, menandakan peningkatan permintaan dolar dan potensi pelemahan rupiah.
 - Imbal hasil US Treasury tenor 10 tahun naik ke 4,43%, menarik investor kembali ke AS dan menekan instrumen berdenominasi rupiah.
- *Ekspektasi Suku Bunga The Fed***
 - Ekspektasi pasar untuk pemangkasan suku bunga The Fed menurun dari 82,73% menjadi 58,7% karena inflasi yang tetap tinggi dan kebijakan tarif AS.
 - Stabilitas rupiah terancam jika The Fed memilih mempertahankan atau menaikkan suku bunga, karena investor akan cenderung memindahkan dana ke aset dolar AS.
- *Arus Keluar Dana Asing Semakin Meningkat***
 - Arus keluar dana asing dari pasar Indonesia semakin deras, mencapai Rp10,23 triliun pada periode 4-7 November 2024, meliputi pasar saham, SBN, dan SRBI.
 - Pada perdagangan terakhir, net sell asing di pasar saham mencapai Rp692,6 miliar, menunjukkan tekanan yang terus berlanjut karena ketidakpastian global.
- *Fokus pada Data Ekonomi AS***
 - Investor menantikan pidato Ketua The Fed Jerome Powell dan data penjualan ritel AS sebagai indikasi kebijakan moneter AS selanjutnya.
 - Ketidakpastian ini menambah tantangan bagi pasar keuangan Indonesia, terutama terkait potensi inflasi impor dan dampaknya pada biaya hidup masyarakat.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ACES	835	Speculative Buy	850	875	805	Rebound MA200, entry level: 810-835
SMGR	3,690	Trading Buy	3,760	3,870	3,570	Oversold, entry level: 3580-3690
ERAA	432	Trading Buy	440	452	418	Rebound MA200, entry level: 420-432
TINS	1,370	Trading Buy	1,395	1,435	1,325	Bullish Harami, entry level: 1330-1370
BREN	7,375	Sell on Strength	7,500	7,725	7,150	Bullish Continuation

LQ45 TECHNICAL VIEW



Thursday, November 14, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	750	775	835	885	915	ACES	0.60%	17	16.0%	26%	665	▼	995	-16%
ADRO	3,710	3,790	3,920	4,070	4,130	ADRO	2.62%	5	64.7%	69%	2,320	▼	4,300	-9%
AKRA	1,315	1,330	1,370	1,400	1,420	AKRA	1.48%	11	-7.1%	6%	1,295	▼	1,865	-27%
AMRT	2,650	2,790	2,950	3,230	3,310	AMRT	-6.35%	34	0.7%	18%	2,490	▼	3,650	-19%
ANTM	1,410	1,450	1,500	1,580	1,605	ANTM	-4.15%	15	-12.0%	28%	1,175	▼	1,845	-19%
ARTO	2,270	2,340	2,560	2,700	2,810	ARTO	4.07%	332	-11.7%	35%	1,895	▼	3,860	-34%
ASII	4,900	4,920	5,025	5,075	5,125	ASII	1.11%	6	-11.1%	17%	4,290	▼	5,850	-14%
BBCA	10,000	10,075	10,150	10,275	10,300	BBCA	0.00%	23	8.0%	17%	8,675	▼	10,950	-7%
BBNI	4,790	4,850	4,960	5,075	5,125	BBNI	0.61%	9	-7.7%	16%	4,260	▼	6,250	-21%
BBRI	4,340	4,400	4,580	4,700	4,790	BBRI	1.78%	11	-20.0%	12%	4,090	▼	6,450	-29%
BBTN	1,260	1,280	1,330	1,370	1,395	BBTN	2.31%	5	6.4%	13%	1,175	▼	1,610	-17%
BMRI	6,200	6,300	6,425	6,600	6,650	BMRI	0.78%	10	6.2%	16%	5,525	▼	7,550	-15%
BRIS	2,790	2,830	2,890	2,970	3,000	BRIS	0.35%	20	66.1%	99%	1,455	▼	3,350	-14%
BRPT	850	870	890	930	940	BRPT	-1.66%	334	-33.1%	2%	874	▼	1,947	-54%
BUKA	113	115	119	123	125	BUKA	0.85%	#N/A	-44.9%	11%	107	▼	222	-46%
CPIN	4,660	4,720	4,870	4,980	5,050	CPIN	1.46%	39	-3.1%	10%	4,410	▼	5,700	-15%
EMTK	472	482	500	515	525	EMTK	0.81%	66	-15.3%	43%	350	▼	670	-25%
ESSA	745	785	825	905	925	ESSA	-5.17%	15	55.7%	68%	490	▼	1,010	-18%
EXCL	2,030	2,070	2,150	2,230	2,270	EXCL	0.94%	18	7.5%	14%	1,885	▼	2,650	-19%
GGRM	13,100	13,250	13,475	13,750	13,850	GGRM	0.00%	14	-33.7%	3%	13,125	▼	22,400	-40%
GOTO	61	64	67	72	73	GOTO	-1.47%	#N/A	-22.1%	34%	50	▼	116	-42%
HRUM	1,130	1,150	1,185	1,220	1,235	HRUM	-0.42%	9	-11.2%	13%	1,050	▼	1,590	-25%
ICBP	11,550	11,675	11,850	12,075	12,150	ICBP	0.00%	17	12.1%	23%	9,600	▼	12,875	-8%
INCO	3,610	3,640	3,740	3,800	3,850	INCO	1.63%	24	-13.2%	5%	3,554	▼	5,218	-28%
INDF	7,500	7,600	7,725	7,900	7,950	INDF	-1.59%	7	19.8%	32%	5,850	▼	8,000	-3%
INKP	7,025	7,075	7,200	7,275	7,325	INKP	1.05%	8	-13.5%	1%	7,100	▼	10,000	-28%
INTP	6,775	6,825	6,925	7,025	7,075	INTP	-1.77%	14	-26.3%	10%	6,275	▼	10,200	-32%
ITMG	25,325	25,650	26,200	26,850	27,125	ITMG	1.95%	6	2.1%	11%	23,575	▼	28,775	-9%
KLBF	1,445	1,460	1,500	1,530	1,550	KLBF	0.00%	22	-6.8%	9%	1,375	▼	1,795	-16%
MAPI	1,335	1,375	1,425	1,505	1,530	MAPI	-2.73%	14	-20.4%	15%	1,240	▼	2,050	-30%
MBMA	420	460	540	620	660	MBMA	9.76%	77	-3.6%	13%	476	▼	730	-26%
MDKA	2,080	2,140	2,240	2,360	2,410	MDKA	2.75%	213	-17.0%	9%	2,060	▼	2,970	-25%
MEDC	1,150	1,165	1,185	1,215	1,225	MEDC	0.42%	5	2.6%	21%	980	▼	1,635	-28%
MTEL	535	545	555	575	580	MTEL	-1.77%	22	-21.3%	1%	550	▼	765	-27%
PGAS	1,475	1,490	1,505	1,530	1,535	PGAS	-1.31%	7	33.2%	42%	1,060	▼	1,700	-11%
PGEO	975	1,005	1,080	1,135	1,170	PGEO	3.35%	17	-7.7%	9%	990	▼	1,500	-28%
PTBA	2,700	2,750	2,810	2,910	2,940	PTBA	-2.09%	6	15.2%	22%	2,300	▼	3,180	-12%
PTMP	58	60	66	70	73	PTMP	3.13%	12	-67.3%	27%	52	▼	338	-80%
SIDO	575	580	600	610	620	SIDO	0.00%	16	14.3%	22%	492	▼	780	-23%
SMGR	3,500	3,540	3,690	3,760	3,830	SMGR	2.50%	21	-42.3%	8%	3,410	▼	6,725	-45%
SRTG	2,190	2,260	2,340	2,480	2,520	SRTG	-0.85%	6	42.7%	91%	1,225	▼	2,800	-16%
TLKM	2,490	2,530	2,580	2,650	2,670	TLKM	-0.77%	11	-34.7%	0%	2,570	▼	4,240	-39%
TOWR	710	715	735	745	755	TOWR	-0.68%	11	-25.8%	11%	660	▼	1,030	-29%
UNTR	25,475	25,800	26,400	27,050	27,350	UNTR	-1.22%	5	16.7%	26%	20,925	▼	28,150	-6%
UNVR	1,670	1,735	1,800	1,925	1,955	UNVR	-1.37%	19	-49.0%	4%	1,735	▼	3,700	-51%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, November 14, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,890	0.35%	20			66.09%		2,890	99%	1,455	▼	3,350	-14%
ADRO	3,920	2.62%	5			64.71%		3,920	69%	2,320	▼	4,300	-9%
ESSA	825	-5.17%	15			55.66%		825	68%	490	▼	1,010	-18%
AMMN	9,500	-0.26%	74			45.04%		9,500	62%	5,850	▼	15,000	-37%
SRTG	2,340	-0.85%	6			42.68%		2,340	91%	1,225	▼	2,800	-16%
PGAS	1,505	-1.31%	7			33.19%		1,505	42%	1,060	▼	1,700	-11%
INDF	7,725	-1.59%	7			19.77%		7,725	32%	5,850	▼	8,000	-3%
UNTR	26,400	-1.22%	5			16.69%		26,400	26%	20,925	▼	28,150	-6%
ACES	835	0.60%	17			15.97%		835	26%	665	▼	995	-16%
PTBA	2,810	-2.09%	6			15.16%		2,810	22%	2,300	▼	3,180	-12%
SIDO	600	0.00%	16			14.29%		600	22%	492	▼	780	-23%
ICBP	11,850	0.00%	17			12.06%		11,850	23%	9,600	▼	12,875	-8%
BBCA	10,150	0.00%	23			7.98%		10,150	17%	8,675	▼	10,950	-7%
EXCL	2,150	0.94%	18			7.50%		2,150	14%	1,885	▼	2,650	-19%
BBTN	1,330	2.31%	5			6.40%		1,330	13%	1,175	▼	1,610	-17%
BMRI	6,425	0.78%	10			6.20%		6,425	16%	5,525	▼	7,550	-15%
MEDC	1,185	0.42%	5			2.60%		1,185	21%	980	▼	1,635	-28%
ITMG	26,200	1.95%	6			2.14%		26,200	11%	23,575	▼	28,775	-9%
AMRT	2,950	-6.35%	34			0.68%		2,950	18%	2,490	▼	3,650	-19%
CPIN	4,870	1.46%	39			-3.08%		4,870	10%	4,410	▼	5,700	-15%
MBMA	540	9.76%	77			-3.57%		540	13%	476	▼	730	-26%
KLBF	1,500	0.00%	22			-6.83%		1,500	9%	1,375	▼	1,795	-16%
AKRA	1,370	1.48%	11			-7.12%		1,370	6%	1,295	▼	1,865	-27%
PGEO	1,080	3.35%	17			-7.69%		1,080	9%	990	▼	1,500	-28%
BBNI	4,960	0.61%	9			-7.72%		4,960	16%	4,260	▼	6,250	-21%
ASII	5,025	1.11%	6			-11.06%		5,025	17%	4,290	▼	5,850	-14%
HRUM	1,185	-0.42%	9			-11.24%		1,185	13%	1,050	▼	1,590	-25%
ARTO	2,560	4.07%	332			-11.72%		2,560	35%	1,895	▼	3,860	-34%
ANTM	1,500	-4.15%	15			-12.02%		1,500	28%	1,175	▼	1,845	-19%
INCO	3,740	1.63%	24			-13.23%		3,740	5%	3,554	▼	5,218	-28%
INKP	7,200	1.05%	8			-13.51%		7,200	1%	7,100	▼	10,000	-28%
MDKA	2,240	2.75%	213			-17.04%		2,240	9%	2,060	▼	2,970	-25%
BBRI	4,580	1.78%	11			-20.00%		4,580	12%	4,090	▼	6,450	-29%
MAPI	1,425	-2.73%	14			-20.39%		1,425	15%	1,240	▼	2,050	-30%
MTEL	555	-1.77%	22			-21.28%		555	1%	550	▼	765	-27%
GOTO	67	-1.47%	#N/A			-22.09%		67	34%	50	▼	116	-42%
TOWR	735	-0.68%	11			-25.76%		735	11%	660	▼	1,030	-29%
INTP	6,925	-1.77%	14			-26.33%		6,925	10%	6,275	▼	10,200	-32%
BRPT	890	-1.66%	334			-33.08%		890	2%	874	▼	1,947	-54%
GGRM	13,475	0.00%	14			-33.70%		13,475	3%	13,125	▼	22,400	-40%
TLKM	2,580	-0.77%	11			-34.68%		2,580	0%	2,570	▼	4,240	-39%
SMGR	3,690	2.50%	21			-42.34%		3,690	8%	3,410	▼	6,725	-45%
BUKA	119	0.85%	#N/A			-44.91%		119	11%	107	▼	222	-46%
UNVR	1,800	-1.37%	19			-49.01%		1,800	4%	1,735	▼	3,700	-51%
ISAT	2,200	0.00%	13			-76.53%		2,200	4%	2,120	▼	3,063	-28%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, November 14, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,920	2.62%	5	ADRO		64.71%	ADRO	69%	2,320	▼	4,300	-9%
2 AMMN	9,500	-0.26%	74	AMMN		45.04%	AMMN	62%	5,850	▼	15,000	-37%
3 TPIA	6,850	-2.84%	#N/A	TPIA		30.48%	TPIA	141%	2,840	▼	11,225	-39%
4 INDF	7,725	-1.59%	7	INDF		19.77%	INDF	32%	5,850	▼	8,000	-3%
5 UNTR	26,400	-1.22%	5	UNTR		16.69%	UNTR	26%	20,925	▼	28,150	-6%
6 ICBP	11,850	0.00%	17	ICBP		12.06%	ICBP	23%	9,600	▼	12,875	-8%
7 BBKA	10,150	0.00%	23	BBKA		7.98%	BBKA	17%	8,675	▼	10,950	-7%
8 BMRI	6,425	0.78%	10	BMRI		6.20%	BMRI	16%	5,525	▼	7,550	-15%
9 AMRT	2,950	-6.35%	34	AMRT		0.68%	AMRT	18%	2,490	▼	3,650	-19%
10 CPIN	4,870	1.46%	39	CPIN		-3.08%	CPIN	10%	4,410	▼	5,700	-15%
11 KLBF	1,500	0.00%	22	KLBF		-6.83%	KLBF	9%	1,375	▼	1,795	-16%
12 BBNI	4,960	0.61%	9	BBNI		-7.72%	BBNI	16%	4,260	▼	6,250	-21%
13 ASII	5,025	1.11%	6	ASII		-11.06%	ASII	17%	4,290	▼	5,850	-14%
14 ANTM	1,500	-4.15%	15	ANTM		-12.02%	ANTM	28%	1,175	▼	1,845	-19%
15 INKP	7,200	1.05%	8	INKP		-13.51%	INKP	1%	7,100	▼	10,000	-28%
16 MDKA	2,240	2.75%	213	MDKA		-17.04%	MDKA	9%	2,060	▼	2,970	-25%
17 BBRI	4,580	1.78%	11	BBRI		-20.00%	BBRI	12%	4,090	▼	6,450	-29%
18 GOTO	67	-1.47%	#N/A	GOTO		-22.09%	GOTO	34%	50	▼	116	-42%
19 BRPT	890	-1.66%	334	BRPT		-33.08%	BRPT	2%	874	▼	1,947	-54%
20 TLKM	2,580	-0.77%	11	TLKM		-34.68%	TLKM	0%	2,570	▼	4,240	-39%
21 UNVR	1,800	-1.37%	19	UNVR		-49.01%	UNVR	4%	1,735	▼	3,700	-51%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, November 14, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	15,850	-4.08%	507		223.47%	PANI	15,850	281%	4,160	18,800	-16%
BRMS	440	-6.38%	234		158.82%	BRMS	440	246%	127	505	-13%
PNLF	486	-2.41%	11		84.09%	PNLF	486	101%	242	520	-7%
BRIS	2,890	0.35%	20		66.09%	BRIS	2,890	99%	1,455	3,350	-14%
ADRO	3,920	2.62%	5		64.71%	ADRO	3,920	69%	2,320	4,300	-9%
ESSA	825	-5.17%	15		55.66%	ESSA	825	68%	490	1,010	-18%
JPFA	1,715	-2.83%	10		45.34%	JPFA	1,715	63%	1,055	1,875	-9%
AMMN	9,500	-0.26%	74		45.04%	AMMN	9,500	62%	5,850	15,000	-37%
SRTG	2,340	-0.85%	6		42.68%	SRTG	2,340	91%	1,225	2,800	-16%
PGAS	1,505	-1.31%	7		33.19%	PGAS	1,505	42%	1,060	1,700	-11%
ENRG	284	2.16%	6		29.09%	ENRG	284	79%	159	310	-8%
MAPA	995	-1.49%	20		21.34%	MAPA	995	46%	680	1,175	-15%
INDF	7,725	-1.59%	7		19.77%	INDF	7,725	32%	5,850	8,000	-3%
GJTL	1,210	-0.41%	3		16.91%	GJTL	1,210	42%	850	1,490	-19%
UNTR	26,400	-1.22%	5		16.69%	UNTR	26,400	26%	20,925	28,150	-6%
ACES	835	0.60%	17		15.97%	ACES	835	26%	665	995	-16%
ELSA	448	0.90%	5		15.46%	ELSA	448	21%	370	545	-18%
PTBA	2,810	-2.09%	6		15.16%	PTBA	2,810	22%	2,300	3,180	-12%
NISP	1,350	0.00%	6		14.41%	NISP	1,350	24%	1,085	1,445	-7%
SIDO	600	0.00%	16		14.29%	SIDO	600	22%	492	780	-23%
ICBP	11,850	0.00%	17		12.06%	ICBP	11,850	23%	9,600	12,875	-8%
BBCA	10,150	0.00%	23		7.98%	BBCA	10,150	17%	8,675	10,950	-7%
EXCL	2,150	0.94%	18		7.50%	EXCL	2,150	14%	1,885	2,650	-19%
BBTN	1,330	2.31%	5		6.40%	BBTN	1,330	13%	1,175	1,610	-17%
BMRI	6,425	0.78%	10		6.20%	BMRI	6,425	16%	5,525	7,550	-15%
BNGA	1,795	0.56%	7		5.90%	BNGA	1,795	10%	1,625	2,220	-19%
INDY	1,510	-1.95%	8		5.23%	INDY	1,510	31%	1,155	1,825	-17%
SMRA	595	-2.46%	9		3.48%	SMRA	595	24%	480	730	-18%
MYOR	2,560	-1.16%	18		2.81%	MYOR	2,560	16%	2,200	3,010	-15%
MEDC	1,185	0.42%	5		2.60%	MEDC	1,185	21%	980	1,635	-28%
ITMG	26,200	1.95%	6		2.14%	ITMG	26,200	11%	23,575	28,775	-9%
AUTO	2,400	-0.83%	6		1.69%	AUTO	2,400	34%	1,795	2,770	-13%
ERAA	432	1.89%	6		1.41%	ERAA	432	32%	328	486	-11%
AMRT	2,950	-6.35%	34		0.68%	AMRT	2,950	18%	2,490	3,650	-19%
ADMR	1,365	-0.73%	7		0.37%	ADMR	1,365	22%	1,120	1,600	-15%
CPIN	4,870	1.46%	39		-3.08%	CPIN	4,870	10%	4,410	5,700	-15%
MBMA	540	9.76%	77		-3.57%	MBMA	540	13%	476	730	-26%
CTRA	1,125	-3.02%	11		-3.85%	CTRA	1,125	7%	1,055	1,430	-21%
PWON	436	-2.24%	9		-3.96%	PWON	436	19%	366	530	-18%
ASSA	750	-1.32%	14		-5.06%	ASSA	750	23%	610	1,000	-25%
BSDE	1,025	-1.91%	7		-5.09%	BSDE	1,025	18%	870	1,340	-24%
MPMX	995	-0.50%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
JSMR	4,580	-2.76%	8		-5.95%	JSMR	4,580	5%	4,360	5,700	-20%
PTPP	402	-0.50%	5		-6.07%	PTPP	402	48%	272	640	-37%
AVIA	468	-2.90%	17		-6.40%	AVIA	468	11%	422	610	-23%
MIKA	2,660	-1.48%	34		-6.67%	MIKA	2,660	7%	2,490	3,310	-20%
KLBF	1,500	0.00%	22		-6.83%	KLBF	1,500	9%	1,375	1,795	-16%
AKRA	1,370	1.48%	11		-7.12%	AKRA	1,370	6%	1,295	1,865	-27%
PGEO	1,080	3.35%	17		-7.69%	PGEO	1,080	9%	990	1,500	-28%
BBNI	4,960	0.61%	9		-7.72%	BBNI	4,960	16%	4,260	6,250	-21%
TBIG	1,900	1.06%	27		-9.09%	TBIG	1,900	19%	1,600	2,180	-13%
HEAL	1,335	-1.11%	36		-10.40%	HEAL	1,335	26%	1,060	1,640	-19%
ASII	5,025	1.11%	6		-11.06%	ASII	5,025	17%	4,290	5,850	-14%

41	HRUM	1,185	-0.42%	9
	ARTO	2,560	4.07%	332
40	NCKL	880	1.73%	10
	ANTM	1,500	-4.15%	15
39	TKIM	6,375	0.39%	9
	INCO	3,740	1.63%	24
38	INKP	7,200	1.05%	8
	EMTK	500	0.81%	66
37	MDKA	2,240	2.75%	213
	BBRI	4,580	1.78%	11
36	MNCN	308	0.65%	4
	MAPI	1,425	-2.73%	14
35	MTEL	555	-1.77%	22
	GOTO	67	-1.47%	#N/A
34	BMTR	206	0.98%	6
	BFIN	910	-2.15%	9
33	SCMA	127	0.79%	13
	TOWR	735	-0.68%	11
32	INTP	6,925	-1.77%	14
	BRPT	890	-1.66%	334
31	GGRM	13,475	0.00%	14
	TLKM	2,580	-0.77%	11
30	BTPS	975	-1.52%	9
	SMGR	3,690	2.50%	21
29	BUKA	119	0.85%	#N/A
	UNVR	1,800	-1.37%	19
28	ISAT	2,200	0.00%	13

HRUM		-11.24%
ARTO		-11.72%
NCKL		-12.00%
ANTM		-12.02%
TKIM		-12.67%
INCO		-13.23%
INKP		-13.51%
EMTK		-15.25%
MDKA		-17.04%
BBRI		-20.00%
MNCN		-20.21%
MAPI		-20.39%
MTEL		-21.28%
GOTO		-22.09%
BMTR		-23.13%
BFIN		-24.48%
SCMA		-25.29%
TOWR		-25.76%
INTP		-26.33%
BRPT		-33.08%
GGRM		-33.70%
TLKM		-34.68%
BTPS		-42.31%
SMGR		-42.34%
BUKA		-44.91%
UNVR		-49.01%
ISAT		-76.53%

HRUM	1,185	13%	1,050	▼	1,590	-25%
ARTO	2,560	35%	1,895	▼	3,860	-34%
NCKL	880	16%	760	▼	1,125	-22%
ANTM	1,500	28%	1,175	▼	1,845	-19%
TKIM	6,375	4%	6,125	▼	9,075	-30%
INCO	3,740	5%	3,554	▼	5,218	-28%
INKP	7,200	1%	7,100	▼	10,000	-28%
EMTK	500	43%	350	▼	670	-25%
MDKA	2,240	9%	2,060	▼	2,970	-25%
BBRI	4,580	12%	4,090	▼	6,450	-29%
MNCN	308	8%	284	▼	422	-27%
MAPI	1,425	15%	1,240	▼	2,050	-30%
MTEL	555	1%	550	▼	765	-27%
GOTO	67	34%	50	▼	116	-42%
BMTR	206	3%	200	▼	282	-27%
BFIN	910	14%	800	▼	1,380	-34%
SCMA	127	9%	117	▼	170	-25%
TOWR	735	11%	660	▼	1,030	-29%
INTP	6,925	10%	6,275	▼	10,200	-32%
BRPT	890	2%	874	▼	1,947	-54%
GGRM	13,475	3%	13,125	▼	22,400	-40%
TLKM	2,580	0%	2,570	▼	4,240	-39%
BTPS	975	1%	965	▼	1,825	-47%
SMGR	3,690	8%	3,410	▼	6,725	-45%
BUKA	119	11%	107	▼	222	-46%
UNVR	1,800	4%	1,735	▼	3,700	-51%
ISAT	2,200	4%	2,120	▼	3,063	-28%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MBMA 540 (9.7%)
ARTO 2,560 (4%)
PGEO 1,080 (3.3%)
PTMP 66 (3.1%)
MDKA 2,240 (2.7%)

Top Volume

GOTO 67 (26.5 Mn Lot)
MBMA 540 (2.8 Mn Lot)
BUKA 119 (2.1 Mn Lot)
BBRI 4,580 (2 Mn Lot)
ADRO 3,920 (1.4 Mn Lot)

Top Frekuensi

BBRI 4,580 (40k x)
TLKM 2,580 (23k x)
ADRO 3,920 (18k x)
GOTO 67 (17k x)
BBCA 10,150 (15k x)

Top Loser

AMRT 2,950 (-6.3%)
ESSA 825 (-5.1%)
ANTM 1,500 (-4.1%)
MAPI 1,425 (-2.7%)
PTBA 2,810 (-2%)

Top Value

BBRI 4,580 (954.2 IDR Bn)
BMRI 6,425 (664.8 IDR Bn)
BBCA 10,150 (641 IDR Bn)
ADRO 3,920 (570.5 IDR Bn)
TLKM 2,580 (370 IDR Bn)

All Stock Performance

Top Gainer

BTEK 3 (50%)
NAIK 144 (34.5%)
TOSK 109 (34.5%)
PNSE 880 (24.8%)
GOLD 322 (24.8%)

Top Volume

BUMI 164 (35.2 Mn Lot)
GOTO 67 (26.5 Mn Lot)
DEWA 136 (21 Mn Lot)
BRMS 440 (13.1 Mn Lot)
MLPL 165 (9.7 Mn Lot)

Top Frekuensi

BSBK 53 (57k x)
BRMS 440 (42k x)
BBRI 4,580 (40k x)
MLPL 165 (39k x)
BUMI 164 (39k x)

Top Loser

VISI 258 (-25%)
DSNG 1,125 (-17.8%)
MDRN 6 (-14.2%)
BDKR 240 (-13.6%)
KEJU 1,955 (-13.1%)

Top Value

BBRI 4,580 (954.2 IDR Bn)
BMRI 6,425 (664.8 IDR Bn)
BBCA 10,150 (641 IDR Bn)
BRMS 440 (600.9 IDR Bn)
BUMI 164 (588.1 IDR Bn)

ECONOMIC CALENDAR



Tuesday November 12 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Waller Speech			
10:15 PM	US	Fed Barkin Speech			
Wednesday November 13 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Kashkari Speech			
5:00 AM	US	Fed Harker Speech			
5:30 AM	US	Fed Barkin Speech			
8:30 PM	US	Core Inflation Rate MoM OCT	0.30%	0.30%	0.30%
8:30 PM	US	Core Inflation Rate YoY OCT	3.30%	3%	3.30%
8:30 PM	US	Inflation Rate MoM OCT	0.20%	0.20%	0.20%
8:30 PM	US	Inflation Rate YoY OCT	2.40%	2.60%	2.60%
8:30 PM	US	CPI OCT	315.3		315.7
8:30 PM	US	CPI s.a OCT	314.686		315.6
9:45 PM	US	Fed Logan Speech			
	CN	New Yuan Loans OCT	CNY1590B	CNY700B	CNY900.0B
Thursday November 14 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Musalem Speech			
1:30 AM	US	Fed Schmid Speech			
2:00 AM	US	Monthly Budget Statement OCT	\$64B		\$-25.0B
4:30 AM	US	API Crude Oil Stock Change NOV/08	3.132M		
7:00 PM	US	Fed Kugler Speech			
8:30 PM	US	PPI MoM OCT	0%	0.20%	0.20%
8:30 PM	US	Core PPI MoM OCT	0.20%	0.30%	0.20%
8:30 PM	US	Initial Jobless Claims NOV/09	221K	222K	225.0K
9:15 PM	US	Fed Barkin Speech			
11:00 PM	US	EIA Crude Oil Stocks Change NOV/08	2.149M		
11:00 PM	US	EIA Gasoline Stocks Change NOV/08	0.412M		
Friday November 15 2024		Actual	Previous	Consensus	Forecast
3:00 AM	US	Fed Chair Powell Speech			
4:15 AM	US	Fed Williams Speech			
8:30 AM	CN	House Price Index YoY OCT	-5.70%		-5.80%
9:00 AM	CN	Industrial Production YoY OCT	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY OCT	3.20%	3.80%	4.00%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT	3.40%	3.50%	3.50%
9:00 AM	CN	Unemployment Rate OCT	5.10%	5.10%	5.20%
11:00 AM	ID	Balance of Trade OCT	\$3.26B		\$3.3B
8:30 PM	US	Retail Sales MoM OCT	0.40%	0.30%	0.30%
8:30 PM	US	Export Prices MoM OCT	-0.70%		-0.10%
8:30 PM	US	Import Prices MoM OCT	-0.40%	-0.10%	-0.10%

CORPORATE ACTION



Thursday, November 14, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

13 Nov	UMA (PNSE)
11 Nov	UMA (GGRP)
11 Nov	UMA (DWGL)
11 Nov	UMA (BABY)
07 Nov	UMA (BDKR)
05 Nov	UMA (POLU)
01 Nov	UMA PACK-W)
31 Okt	UMA (JIHD)
31 Okt	UMA (GPSO)
30 Okt	UMA (MPPA)

SUSPEND / UNSUSPEND

13 Nov	Pembukaan Kembali (DWGL)
12 Nov	Penghentian Sementara (DWGL)
11 Nov	Pembukaan Kembali (SOSS)
08 Nov	Penghentian Sementara (FMII)
07 Nov	Pembukaan Kembali (INPC)
07 Nov	Pembukaan Kembali (SINI)
07 Nov	Pembukaan Kembali (POLU)
06 Nov	Penghentian Sementara (POLU)
06 Nov	Penghentian Sementara (KONI)
06 Nov	Penghentian Sementara PACK-W)

*Data pengumuman diambil terakhir pada hari :

Kamis, 14 November 2024 pukul 08:09:08

AKSI KORPORASI

11 NOVEMBER 2024!

- Bonus [Ex]: KLAS
- Cash Dividend [Recording]: XCID, TAPG, SMSM
- Cash Dividend [Ex]: TEBE
- Stock Split [Distribution]: KDSI
- IPO [Listing]: DAAZ
- Public Expose: GIAA
- RUPS [Jam 14:00:00]: MASA

12 NOVEMBER 2024!

- Bonus [Recording]: KLAS
- Cash Dividend [Recording]: TEBE
- IPO [Listing]: BOAT
- Public Expose: BLTA, UNTD
- RUPS [Jam 10:00:00]: UNTD, PNBS

13 NOVEMBER 2024!

- Public Expose: RIGS, MTLA
- RUPS [Jam 09:00:00]: RIGS, ANTM

14 NOVEMBER 2024!

- Bonus [Distribution]: MFIN
- Public Expose: DRMA, PZZA
- RUPS [Jam 10:00:00]: LEAD, TOBA, BEKS, AMMS

15 NOVEMBER 2024!

- Cash Dividend [Distribution]: CNMA
- Public Expose: PPRI, DEPO
- RUPS [Jam 14:00:00]: GIAA, BBYB

DISCLAIMER



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